







VIP was founded by three industry veterans with nearly 50 years combined experience developing 20+ GW of utility-scale renewable energy projects. With our partners, Pelion Green Future, we are a well financed, experienced development company committed to our core values of Integrity and Honesty.

- Established in October 2022
- Headquartered in Palm Beach Gardens, FL
- Partnership approach to developing and maintaining relationships
- Committed to core values Integrity and Honesty
- Developing over 3.5 GW of energy storage in 4 states



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Who We Are



Two of VIP's founders are both industry and military veterans. The values they lived while serving are the cornerstones of our organization.

Vision

- VIP is a team of thinkers and creative entrepreneurs
- We operate collaboratively to identify risks and then create plans to mitigate those risks

Purpose

- VIP seeks to be the catalyst for change and continued innovation
- Proud to be part of the quest to decarbonize the planet

Integrity

- The VIP team has strong moral principles and operates with transparency and honesty
- We maintain the highest standards of professional character

Execution

- Our time spent to deliver results is precious – we value each other's time and that of our stakeholders
- We emphasize responsiveness to all parties by meeting or beating deadlines 100% of the time

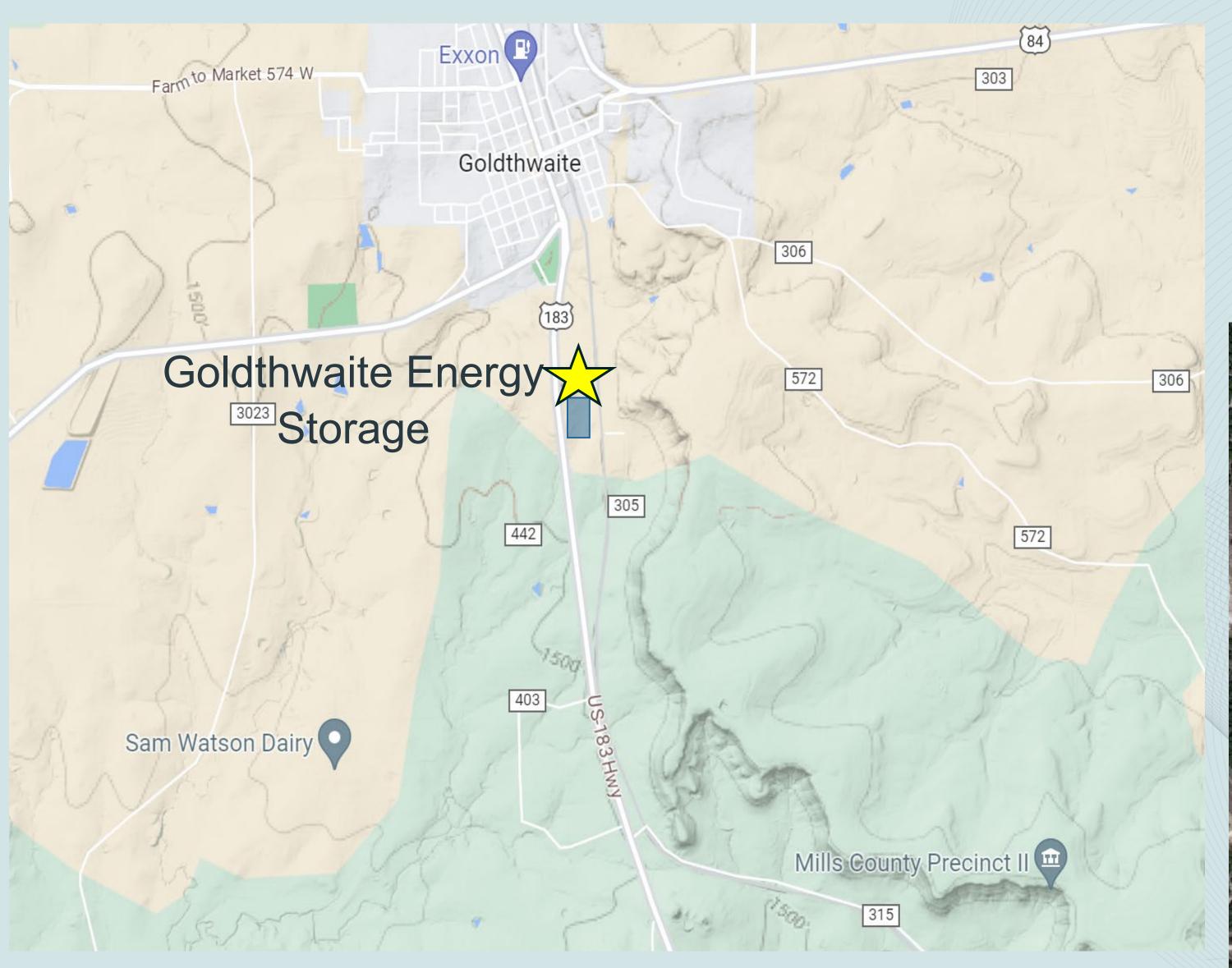


Goldthwaite Energy Storage Project Information

- 200 MW, 2-hour duration battery, enough to power up to 60,000 homes for two hours
- Single landowner project with lease agreement signed
- Final footprint expected to be under 10 acres
- Extensive transmission and interconnection studies complete; currently in ERCOT's interconnection process
- Initial environmental site assessments, surveys and due diligence complete

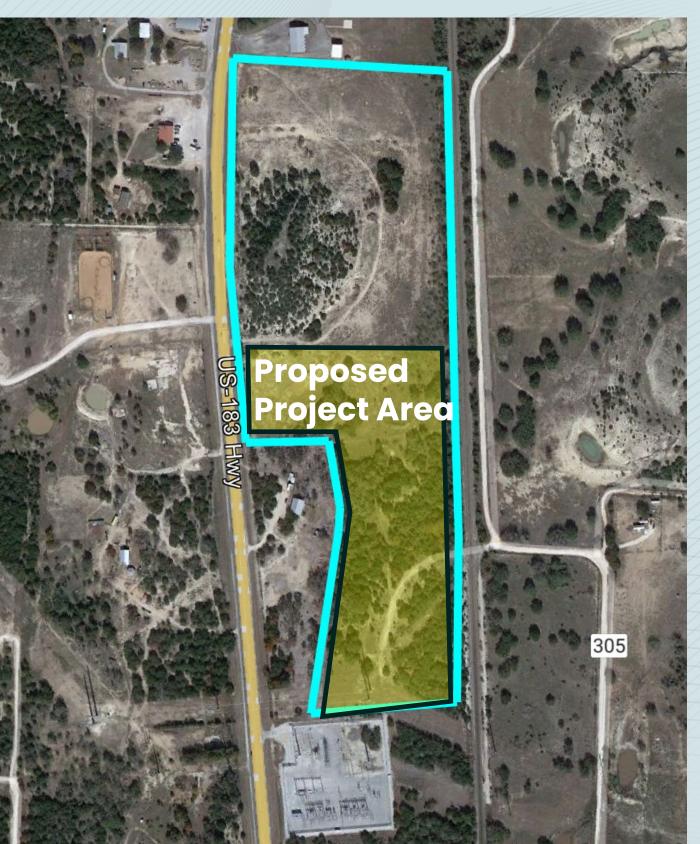


Goldthwaite Energy Storage Project Location



Why this location?

- Proximity to substation
- Near renewable generation and heavy transmission
- Interested landowner as a partner
- Little impact to environment or viewshed



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Technology Overview

- Current project plan assumes Powin as the battery manufacturer
- State of the art Lithium-Ion* Battery cells in self contained units
- Charges during periods of low-load when generation is high, discharges during times of peak demand
- Critical role in stabilizing the grid and preventing blackouts during times of peak demand
- Robust safety system and redundancies, including fire suppression and offgas ventilation systems in each container and 24-hour remote monitoring and emergency response

^{*} Battery technology and manufacturer subject to change for final design

System Breakdown- Powin



Control Room

DC Disconnect Cabinet, AC Load Panel, HVAC Controls, Fire Detection, Hydrogen Detection, Comms and Controls

Fire Suppression

Canisters strategically placed above each grouping of Stacks

Cold HVAC

Air is ducted directly to the intake fans of each stack



Wall-Mounted HVAC

One unit installed on each end of the enclosure

Pre-integrated cable tray

Collects the DC cable, AC cable and Comms to each stack

Deflagration

Vents installed on every enclosure



Community Impacts & Benefits

- Increased county tax revenue without increasing spend on community services like police, schools, roads, etc.
- Sited next to an existing substation; continuation of existing infrastructure and viewshed
- · Stabilization of the grid during extreme events (hot summers, cold winters)
- Utility-scale energy storage is widely utilized and extremely safe when designed, installed, and operated properly



Templated Timeline



Development Begins

NOV 2025

Construction Begins

DEC2026

MAY 2023 Sign Interconnection Agreement w/ ERCOT

JAN 2026 Fully Operational

Our Development Process



Initial Evaluation and Contract Signing

- Land and nearby transmission infrastructure is evaluated
- Work with landowners to discuss the potential for project development;
 - Sign a lease agreement for the project site

Studies and Planning

- Conduct detailed studies to determine site suitability and refine project design
- Engage with local communities and elected officials while pursuing all permits and agreements required for development
- Participate in ERCOT grid interconnection queue studies

Installation

- Begin construction, 12 to 24
 months depending on
 project size and other
 factors
- Keep local stakeholders updated on progress, while addressing any feedback from the community

Operations

- Continue to value the relationships forged with our landowners and the local community while maintaining and operating the project in a responsible manner
- Thousands of homes worth of electricity delivered to the regional grid for the next few decades

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